

# IFR - Fondsübersicht

## IFR Commodity Fund Diversified

Performance (nach Kosten / geom. kumuliert)	Portfolio	Benchmark	Differenz
2008 (Lancierung per 15.07.08)	-40.23%	-47.41%	7.18%
2009	21.31%	16.67%	4.64%
2010	10.75%	14.58%	-3.83%
2011	-11.97%	-16.20%	4.23%
2012	-3.93%	-2.37%	-1.56%
2013	-12.51%	-9.88%	-2.63%
2014	-13.93%	-18.02%	4.09%
2015	-26.49%	-26.25%	-0.24%
2016	9.62%	9.37%	0.25%
2017	-0.57%	-0.61%	0.04%
Januar 2018	1.37%	1.67%	-0.30%
2018	1.37%	1.67%	-0.30%
Since inception (annualisiert)	-8.80% p.a.	-10.50% p.a.	1.70% p.a.

## IFR Commodity or Cash Fund - Anteilsklasse I CHF

Performance (nach Kosten)	Portfolio	Vergleichsindex	Differenz
2013 (Lancierung per 28.02.13)	-3.53%	-8.05%	4.52%
2014	-3.39%	-18.02%	14.63%
2015	-10.60%	-26.25%	15.65%
2016	-7.00%	9.37%	-16.37%
2017	3.10%	-0.61%	3.71%
Januar 2018	2.84%	1.67%	1.17%
2018	2.84%	1.67%	1.17%
Since inception (annualisiert)	-4.00% p.a.	-9.60% p.a.	5.60% p.a.

## IFR Commodity or Cash Fund - Anteilsklasse I2 CHF

Performance (nach Kosten)	Portfolio	Vergleichsindex	Differenz
2017 (Lancierung per 19.01.17)	-0.95%	-1.19%	0.24%
Januar 2018	2.76%	1.67%	1.09%
2018	2.76%	1.67%	1.09%
Since inception (annualisiert)	1.70% p.a.	0.40% p.a.	1.30% p.a.

## IFR Tactical Asset Allocation Fund Diversified

Performance (nach Kosten / geom. kumuliert)	Portfolio	Benchmark	Differenz
2009	-5.71%	-7.41%	1.70%
2010	8.16%	10.48%	-2.32%
2011	-5.57%	-5.00%	-0.57%
2012	-4.32%	-3.07%	-1.25%
2013	-2.86%	-3.25%	0.39%
2014	14.76%	17.90%	-3.14%
2015	-7.18%	-2.14%	-5.04%
2016	-7.03%	-8.60%	1.57%
2016	-7.03%	-8.60%	1.57%
2017	-4.52%	1.22%	-5.74%
Januar 2018			0.00%
2018	-4.52%	1.22%	-5.74%
Seit Januar 2009 (annualisiert)	-1.90% p.a.	-0.30% p.a.	-1.60% p.a.

## IFR Equity or Cash Fund - Anteilsklasse USD I

Performance (nach Kosten)	Portfolio
2014 (Lancierung per 13.06.14)	-2.22%
2015	-2.76%
2016	1.00%
2017	12.14%
Januar 2018	2.80%
2018	2.80%
Since inception	10.70%

## IFR Equity or Cash Fund Switzerland - CHF I

Performance (nach Kosten)	Portfolio
2015 (Lancierung per 16.11.15)	1.55%
2016	0.29%
2017	12.85%
Januar 2018	-0.60%
2018	-0.60%
Since inception	14.25%

## IFR Equity or Cash Fund Switzerland - CHF XR

Performance (nach Kosten)	Portfolio	Benchmark	Differenz
2015 (Lancierung per 16.11.15)	1.76%	1.51%	0.25%
2016	0.55%	-1.41%	1.96%
2017	14.06%	19.92%	-5.86%
Januar 2018	-0.49%	-0.13%	-0.36%
2018	-0.49%	-0.13%	-0.36%
Since inception	16.14%	19.86%	-3.72%

## Benchmark:

IFR Commodity Fund Diversified: Bloomberg Commodity Index CHF Hedged TR (bis 31.12.08 DJAIG ER + 1 Monats CHF Libor )  
 IFR Tactical Asset Allocation Fund Diversified: Credit Suisse Managed Futures Index - CHF  
 IFR Equity or Cash Fund - Anteilsklasse USD XR: MSCI Daily TR net World USD  
 IFR Equity or Cash Fund Switzerland - Anteilsklasse CHF XR: Swiss Performance Index (SPI)®

## Vergleichsindex:

IFR Commodity or Cash Fund: Bloomberg Commodity Index CHF Hedged TR

## Datenquellen:

1741 Fund Solutions AG, St. Gallen  
 Credit Suisse Funds AG, Zürich