

# IFR - Fondsübersicht

## IFR Commodity Fund Diversified

Performance (nach Kosten / geom. kumuliert)	Portfolio	Benchmark	Differenz
2008 (Lancierung per 15.07.08)	-40.23%	-47.41%	7.18%
2009	21.31%	16.67%	4.64%
2010	10.75%	14.58%	-3.83%
2011	-11.97%	-16.20%	4.23%
2012	-3.93%	-2.37%	-1.56%
2013	-12.51%	-9.88%	-2.63%
2014	-13.93%	-18.02%	4.09%
2015	-26.49%	-26.25%	-0.24%
2016	9.62%	9.37%	0.25%
2017	-0.57%	-0.61%	0.04%
Januar 2018	1.37%	1.67%	-0.30%
Februar 2018	-3.05%	-1.97%	-1.08%
März 2018	-0.24%	-0.91%	0.67%
April 2018	2.85%	2.43%	0.42%
Mai 2018	1.41%	1.14%	0.27%
Juni 2018	-3.78%	-3.80%	0.02%
Juli 2018	-2.88%	-2.39%	-0.49%
August 2018	-3.30%	-1.99%	-1.31%
September 2018	0.90%	1.70%	-0.80%
Oktober 2018	-1.64%	-2.50%	0.86%
2018	-8.30%	-6.62%	-1.68%
Since inception (annualisiert)	-9.10% p.a.	-10.50% p.a.	1.40% p.a.

## IFR Commodity or Cash Fund - Anteilsklasse I CHF

Performance (nach Kosten / geom. kumuliert)	Portfolio	Vergleichsindex	Differenz
2013 (Lancierung per 28.02.13)	-3.53%	-8.05%	4.52%
2014	-3.39%	-18.02%	14.63%
2015	-10.60%	-26.25%	15.65%
2016	-7.00%	9.37%	-16.37%
2017	3.10%	-0.61%	3.71%
Januar 2018	2.84%	1.67%	1.17%
Februar 2018	-3.04%	-1.97%	-1.07%
März 2018	0.69%	-0.91%	1.60%
April 2018	3.34%	2.43%	0.91%
Mai 2018	3.71%	1.14%	2.57%
Juni 2018	-3.01%	-3.80%	0.79%
Juli 2018	-4.20%	-2.39%	-1.81%
August 2018	-1.04%	-1.99%	0.95%
September 2018	-0.50%	1.70%	-2.20%
Oktober 2018	-3.46%	-2.50%	-0.96%
2018	-4.96%	-6.62%	1.66%
Since inception (annualisiert)	-4.80% p.a.	-9.70% p.a.	4.90% p.a.

## IFR Commodity or Cash Fund - Anteilsklasse D CHF

Performance (nach Kosten)	Portfolio	Vergleichsindex	Differenz
Februar 2018 (Lancierung per 01.02.18)	-3.66%	-2.03%	-1.63%
März 2018	0.69%	-0.91%	1.60%
April 2018	3.34%	2.43%	0.91%
Mai 2018	3.71%	1.14%	2.57%
Juni 2018	-3.01%	-3.80%	0.79%
Juli 2018	-4.20%	-2.39%	-1.81%
August 2018	-1.04%	-1.99%	0.95%
September 2018	-0.50%	1.70%	-2.20%
Oktober 2018	-3.46%	-2.50%	-0.96%
2018	-8.18%	-8.22%	0.04%
Since inception	-8.18%	-8.22%	0.04%

## IFR Commodity or Cash Fund - Anteilsklasse I2 CHF

Performance (nach Kosten / geom. kumuliert)	Portfolio	Vergleichsindex	Differenz
2017 (Lancierung per 19.01.17)	-0.95%	-1.19%	0.24%
Januar 2018	2.76%	1.67%	1.09%
Februar 2018	-3.06%	-1.97%	-1.09%
März 2018	0.67%	-0.91%	1.58%
April 2018	3.31%	2.43%	0.88%
Mai 2018	3.49%	1.14%	2.35%
Juni 2018	-3.03%	-3.80%	0.77%
Juli 2018	-4.23%	-2.39%	-1.84%
August 2018	-1.06%	-1.99%	0.93%
September 2018	-0.52%	1.70%	-2.22%
Oktober 2018	-3.48%	-2.50%	-0.98%
2018	-5.40%	-6.62%	1.22%
Since inception (annualisiert)	-3.60% p.a.	-4.40% p.a.	0.80% p.a.

## IFR Tactical Asset Allocation Fund Diversified

Performance (nach Kosten / geom. kumuliert)	Portfolio	Benchmark	Differenz
2009	-5.71%	-7.41%	1.70%
2010	8.16%	10.48%	-2.32%
2011	-5.57%	-5.00%	-0.57%
2012	-4.32%	-3.07%	-1.25%
2013	-2.86%	-3.25%	0.39%
2014	14.76%	17.90%	-3.14%
2015	-7.18%	-2.14%	-5.04%
2016	-7.03%	-8.60%	1.57%
2017	-4.52%	1.22%	-5.74%
Januar 2018	5.04%	4.21%	0.83%
Februar 2018	-6.19%	-7.82%	1.63%
März 2018	-0.65%	-0.50%	-0.15%
April 2018	1.48%	-0.89%	2.37%
Mai 2018	-3.06%	-1.36%	-1.70%
Juni 2018	1.29%	1.18%	0.11%
Juli 2018	-1.15%	-1.41%	0.26%
August 2018	1.50%	2.18%	-0.68%
September 2018	-0.82%	-0.97%	0.15%
Oktober 2018	-5.50%	-3.88%	-1.62%
2018	-8.27%	-9.34%	1.07%
Seit Januar 2009 (annualisiert)	-2.60% p.a.	-1.30% p.a.	-1.30% p.a.

## IFR Equity or Cash Fund Switzerland - CHF I

Performance (nach Kosten)	Portfolio
2015 (Lancierung per 16.11.15)	1.55%
2016	0.29%
2017	12.85%
Januar 2018	-0.60%
Februar 2018	-4.76%
März 2018	-1.07%
April 2018	3.17%
Mai 2018	-3.31%
Juni 2018	1.76%
Juli 2018	4.94%
August 2018	-1.50%
September 2018	0.69%
Oktober 2018	-5.52%
2018	-6.51%
Since inception	7.45%

## IFR Equity or Cash Fund Switzerland - CHF XR

Performance (nach Kosten)	Portfolio	Benchmark	Differenz
2015 (Lancierung per 16.11.15)	1.76%	1.51%	0.25%
2016	0.55%	-1.41%	1.96%
2017	14.06%	19.92%	-5.86%
Januar 2018	-0.49%	-0.13%	-0.36%
Februar 2018	-4.72%	-4.46%	-0.26%
März 2018	-1.03%	-0.67%	-0.36%
April 2018	3.22%	3.29%	-0.07%
Mai 2018	-3.27%	-3.42%	0.15%
Juni 2018	1.80%	1.60%	0.20%
Juli 2018	4.99%	5.53%	-0.54%
August 2018	-1.46%	-1.45%	-0.01%
September 2018	0.73%	0.63%	0.10%
Oktober 2018	-5.48%	-1.59%	-3.89%
2018	-6.06%	-1.08%	-4.98%
Since inception	9.64%	18.72%	-9.08%

**Benchmark:**

IFR Commodity Fund Diversified: Bloomberg Commodity Index CHF Hedged TR (bis 31.12.08 DJAIG ER + 1 Monats CHF Libor)  
 IFR Tactical Asset Allocation Fund Diversified: Credit Suisse Managed Futures Index - CHF  
 IFR Equity or Cash Fund Switzerland - Anteilsklasse CHF XR: Swiss Performance Index (SPI)®

**Vergleichsindex:**

IFR Commodity or Cash Fund: Bloomberg Commodity Index CHF Hedged TR

**Datenquellen:**

1741 Fund Solutions AG, St. Gallen  
 Credit Suisse Funds AG, Zürich