

IFR - Fondsübersicht

IFR Commodity Fund Diversified

Performance (nach Kosten / geom. kumuliert)	Portfolio	Benchmark	Differenz
2008 (Lancierung per 15.07.08)	-40.23%	-47.41%	7.18%
2009	21.31%	16.67%	4.64%
2010	10.75%	14.58%	-3.83%
2011	-11.97%	-16.20%	4.23%
2012	-3.93%	-2.97%	-1.56%
2013	-12.51%	-9.88%	-2.63%
2014	-13.93%	-18.02%	4.09%
2015	-26.49%	-26.25%	-0.24%
2016	9.62%	9.37%	0.25%
2017	-0.57%	-0.61%	0.04%
2018	-15.81%	-14.03%	-1.78%
Januar 2019	5.91%	5.19%	0.72%
Februar 2019	1.64%	0.75%	0.89%
2019	7.64%	5.98%	1.66%
Since inception (annualisiert)	-8.90% p.a.	-10.40% p.a.	1.50% p.a.

IFR Commodity or Cash Fund - Anteilsklasse I CHF

Performance (nach Kosten / geom. kumuliert)	Portfolio	Vergleichsindex	Differenz
2013 (Lancierung per 28.02.13)	-3.53%	-8.05%	4.52%
2014	-3.39%	-18.02%	14.63%
2015	-10.60%	-26.25%	15.65%
2016	-7.00%	9.37%	-16.37%
2017	3.10%	-0.61%	3.71%
2018	-8.70%	-14.03%	5.33%
Januar 2019	-0.05%	5.19%	-5.24%
Februar 2019	-0.04%	0.75%	-0.79%
2019	-0.09%	5.98%	-6.07%
Since inception (annualisiert)	-5.20% p.a.	-9.60% p.a.	4.40% p.a.

IFR Commodity or Cash Fund - Anteilsklasse D CHF

Performance (nach Kosten / geom. kumuliert)	Portfolio	Vergleichsindex	Differenz
2018 (Lancierung per 01.02.18)	-11.79%	-15.50%	3.71%
Januar 2019	-0.05%	5.19%	-5.24%
Februar 2019	-0.04%	0.75%	-0.79%
2019	-0.09%	5.98%	-6.07%
Since inception (annualisiert)	-11.10% p.a.	-9.80% p.a.	-1.30% p.a.

IFR Commodity or Cash Fund - Anteilsklasse I2 CHF

Performance (nach Kosten / geom. kumuliert)	Portfolio	Vergleichsindex	Differenz
2017 (Lancierung per 19.01.17)	-0.95%	-1.19%	0.24%
2018	-9.16%	-14.03%	4.87%
Januar 2019	-0.07%	5.19%	-5.26%
Februar 2019	-0.06%	0.75%	-0.81%
2019	-0.13%	5.98%	-6.11%
Since inception (annualisiert)	-4.90% p.a.	-4.90% p.a.	0.00% p.a.

IFR Tactical Asset Allocation Fund Diversified

Performance (nach Kosten / geom. kumuliert)	Portfolio	Benchmark	Differenz
2009	-5.71%	-7.41%	1.70%
2010	8.16%	10.48%	-2.32%
2011	-5.57%	-5.00%	-0.57%
2012	-4.32%	-3.07%	-1.25%
2013	-2.86%	-3.25%	0.39%
2014	14.76%	17.90%	-3.14%
2015	-7.18%	-2.14%	-5.04%
2016	-7.03%	-8.60%	1.57%
2017	-4.52%	1.22%	-5.74%
2018	-9.22%	-10.04%	0.82%
Januar 2019	-2.00%	-2.18%	0.18%
2019	-2.00%	-2.18%	0.18%
Seit Januar 2009 (annualisiert)	-2.80% p.a.	-1.50% p.a.	-1.30% p.a.

Benchmark:

IFR Commodity Fund Diversified: Bloomberg Commodity Index CHF Hedged TR (bis 31.12.08 DJAIG ER + 1 Monats CHF Libor)
 IFR Tactical Asset Allocation Fund Diversified: Credit Suisse Managed Futures Index - CHF

Vergleichsindex:

IFR Commodity or Cash Fund: Bloomberg Commodity Index CHF Hedged TR

Datenquellen:

1741 Fund Solutions AG, St. Gallen
 Credit Suisse Funds AG, Zürich